



**Date: September 17, 2025**

To,  
**The Manager,**  
Department of Corporate Services,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort, Mumbai- 400001  
**Scrip Code/ID: 514402/ECOHOTELS**

**ISIN: INE638N01012**  
**RE ISIN: INE638N20012**  
**PP ISIN: IN9638N01010**

**Subject: Filling of Corrigendum Cum Addendum Advertisement pursuant to the proposed Rights Issue of Equity Shares of Eco Hotels and Resorts Limited ("Company").**

Dear Sir / Madam,

We are submitting herewith copies of Corrigendum Cum Addendum advertisement published in connection with Rights Issue of the Company. It has been published in the following newspapers:

1. Financial Express - English Daily (all editions);
2. Jansatta - Hindi Daily (all editions); and
3. Metro Vaartha - Ernakulam Daily (Kerala edition).

We are submitting the e-clipping copies of the said newspapers.

Kindly take this in your records.

Thanks & Regards,

**For Eco Hotels and Resorts Limited**  
***(Formerly known as Sharad Fibres & Yarn Processors Limited)***

VINOD  
KUMAR  
TRIPATHI  
**Vinod Kumar Tripathi**  
**Executive Chairman**  
**DIN: 00798632**

Digitally signed by  
VINOD KUMAR TRIPATHI  
Date: 2025.09.17  
11:13:04 +05'30'

## **ECO HOTELS AND RESORTS LIMITED**

**(Promoted by Eco Hotels UK PLC)**

**Registered Office:**

67/6446, Basin Road, Cochin, Ernakulam High Court,  
Ernakulam, Kerala, India - 682031  
**CIN: L55101KL1987PLC089987**

**Land line: +91 22 44550546**

**Corporate Office:**

Block no 4, 2<sup>nd</sup> floor, Raj Mahal, VN Road,  
Churchgate, Mumbai – 400020  
**Email Id: [investor.relations@ecohotels.in](mailto:investor.relations@ecohotels.in)**

**Brands: THE ECO GRAND™, ECO HOTELS™, THE ECO™, THE ECO SATVA™, ECOXPRESS™, ECOXPRESS SATVA™, ECOVALUE™**



**Dalmia Bharat Limited**  
**Registered Office:** Dalmiapuram, Laigudi, Dist. Tiruchirappalli, Tamil Nadu – 621651  
**Corp. Office:** 11th & 12th Floor, Hansalaya Building, 15, Barakhamba Road, New Delhi-110001  
**Phone No.:** 04329-235132; **Fax No.:** 04329-235111; **CIN:** L14200TN2013PLC112346  
**E-mail:** corp.sec@dalmiabharat.com; **Website:** www.dalmiabharat.com

**SPECIAL WINDOW FOR RE-LODGING OF TRANSFER REQUESTS OF PHYSICAL SHARES**

- Pursuant to SEBI Circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated July 2, 2025 it is hereby informed that the Securities and Exchange Board of India has announced a Special Window for re-lodgement of transfer deeds of physical shares, which were lodged prior to the deadline of April 01, 2019 and rejected/returned/not attended to due to deficiency in the documents/process/or otherwise.
- The Special Window shall remain open for a period of six months, i.e. from **July 7, 2025 till January 6, 2026**. Shares re-lodged for transfer during this window will be processed only in dematerialized form.
- Eligible investors are requested to re-submit their transfer requests along with complete documents during the period of special window to the Company's Registrar: KFin Technologies Limited (Unit: Dalmia Bharat Limited), Selenium Building, Tower-B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy-500032, Telangana, E-mail: einward.ris@kfinetech.com, Contact No.: 1800 309 4001.
- The aforesaid SEBI Circular is also available on Company's website [www.dalmiabharat.com](http://www.dalmiabharat.com).

For Dalmia Bharat Limited  
**Sd/-**  
**Rajeev Kumar**  
**Company Secretary**

Place: New Delhi  
 Date: September 16, 2025

[UPDATE KYC: Shareholders holding shares in Physical form are requested to dematerialize their shares/complete their KYC with the Company's RTA.]

**POST-OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(12) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND SUBSEQUENT AMENDMENTS THERETO, FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF:**

**NACL INDUSTRIES LIMITED**

**Registered Office:** No. 8-2-248/1-7-78, Plot No.12-A, C-Block, Lakshmi Towers, Nagarjuna Hills, Panjagutta, Hyderabad - 500082, Telangana, India.  
**Tel: +91 40 2440 5100; Fax: +91 40 3070 2299; Website: www.naclind.com**

OPEN OFFER FOR ACQUISITION OF UP TO 5,24,62,320 (FIVE CRORE TWENTY FOUR LAKHS SIXTY TWO THOUSAND THREE HUNDRED TWENTY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1/- (RUPEE ONE EACH) ("EQUITY SHARE") OF NACL INDUSTRIES LIMITED (THE "TARGET COMPANY"), REPRESENTING 26.00% (TWENTY SIX PERCENT) OF THE VOTING SHARE CAPITAL FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY, BY COROMANDEL INTERNATIONAL LIMITED ("ACQUIRER") PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED (THE "SEBI (SAST) REGULATIONS") (THE "OPEN OFFER" OR "OFFER").

This post-offer advertisement is being issued by JM Financial Limited ("Manager to the Offer"), for and on behalf of the Acquirer in respect of the Offer to the Public Shareholders of the Target Company, pursuant to and in compliance with Regulation 18(12) of the SEBI (SAST) Regulations ("Post-Offer Advertisement"). The detailed public statement dated March 19, 2025 ("Detailed Public Statement" or "DPS"), with respect to the aforementioned Open Offer was published on March 20, 2025 in the following newspapers: (i) Financial Express; (ii) Jansatta; (iii) Navshakti; and (iv) Surya (Surya, being the regional language newspaper of the place where the equity shares of the Target Company are listed and where registered office of the Target Company is situated) (Hyderabad Edition) (collectively, "Newspapers") by the Manager to the Offer on behalf of the Acquirer, in compliance with the SEBI (SAST) Regulations.

This Post-Offer Advertisement should be read in continuation of, and in conjunction with:

- public announcement dated March 12, 2025 ("Public Announcement" or "PA");
- the DPS;
- corrigendum to Public Announcement, Detailed Public Statement and Draft Letter of Offer dated March 28, 2025 and published in all Newspapers in which the DPS was published on March 29, 2025 ("Corrigendum");
- the letter of offer dated August 12, 2025 ("Letter of Offer" or "LoF");
- the pre-offer advertisement and corrigendum dated August 20, 2025 with respect to the Open Offer, published in Financial Express, Jansatta, Navshakti on August 21, 2025 and Surya on August 22, 2025 ("Pre-Offer Advertisement-cum-Corrigendum");
- Addendum to DPS, LoF and Pre-Offer Advertisement-cum-Corrigendum dated September 05, 2025 and published in Newspapers on September 06, 2025 ("Addendum and Public Notice").

This Post-Offer Advertisement is being published in all Newspapers in which the DPS, the Pre-Offer Advertisement-cum-Corrigendum and Addendum and Public Notice were published.

Capitalized terms used but not defined in this Post-Offer Advertisement have the meanings assigned to such terms in the LoF and the Pre-Offer Advertisement-cum-Corrigendum.

The Public Shareholders are requested to kindly note the following information related to the Offer:

1.	Name of the Target Company	NACL Industries Limited
2.	Name of the Acquirer and PAC	Coromandel International Limited (the "Acquirer"). There are no persons acting in concert with the Acquirer in relation to this Offer.
3.	Name of the Manager to the Offer	JM Financial Limited
4.	Name of the Registrar to the Offer	KFin Technologies Limited
5.	Date of the opening of the Offer	August 22, 2025 (Friday)
6.	Date of closure of the Offer	September 9, 2025 (Tuesday)
6.	Date of payment of consideration	September 12, 2025 (Friday)

7. Details of the acquisition:					
Sr. No.	Particulars	Proposed in the Open Offer Document		Actuals	
7.1	Offer Price	INR 76.70 per Equity Share		INR 76.70 per Equity Share	
7.2	Aggregate number of shares tendered	5,24,62,320 <sup>(1)(4)</sup>		5,435	
7.3	Aggregate number of shares accepted	5,24,62,320 <sup>(1)(4)</sup>		5,435	
7.4	Size of the Offer (Number of shares multiplied by Offer Price per share)	INR 4,02,38,59,944 <sup>(1)</sup>		INR 4,16,865	
		Number	% of Voting Share Capital	Number	% of Voting Share Capital
7.5	Shareholding of Acquirer before the SPA / Public Announcement	Nil	Nil	Nil	Nil
7.6	Shares acquired by the Acquirer by way of SPAs	10,69,07,146 <sup>(2)</sup>	52.98% <sup>(2)</sup>	10,69,07,146 <sup>(2)</sup>	52.98% <sup>(2)</sup>
7.7	Shares acquired by the Promoter by way of Offer	4,26,13,065 <sup>(4)</sup>	21.12% <sup>(4)</sup>	5,435	0.003%
7.8	Shares acquired after the DPS	Nil	Nil	Nil <sup>(3)</sup>	Nil <sup>(3)</sup>
7.9	Post-Offer shareholding of the Acquirer	14,95,20,211	74.10%	10,69,12,581	52.99%
7.10	Pre-Offer shareholding of the Public	4,26,13,065 <sup>(4)</sup>	21.12% <sup>(4)</sup>	9,48,70,998 <sup>(5)</sup>	47.02% <sup>(5)</sup>
7.11	Post-Offer shareholding of the Public	Nil (assuming all the Equity Shares held by Public Shareholders as above are accepted)		9,48,65,563 <sup>(5)</sup>	47.01% <sup>(5)</sup>

- Notes:**
- Assuming full acceptance under the Open Offer.
  - As disclosed in paragraph 2.1.16 of Part 2 (Background to the Open Offer) of Section 2 (Details of the Open Offer) of the LoF, pursuant to the Acquirer having deposited 100% of the Maximum Consideration in the Escrow Account in cash and pursuant to the receipt of the Required Statutory Approval, on August 8, 2025, the Acquirer has completed the acquisition of the Promoter Sale Shares as per the terms of the Promoter SPA, the Tag Holder 1 Sale Shares as per the terms of the Tag Holder 1 SPA and the Tag Holder 2 Sale Shares as per the terms of the Tag Holder 2 SPA.
  - Apart from the Equity Shares set out in paragraphs 7.6 and 7.7, the Acquirer has not acquired any Equity Shares of the Target Company.
  - The Acquirer had made the open offer for acquiring up to 26% of the Voting Share Capital from the public shareholders of the Target Company in accordance with Regulation 7(1) of the SEBI (SAST) Regulations i.e. 5,24,62,320 Equity Shares. Public Shareholders eligible to participate in the Open Offer exclude the Acquirer, the parties to SPAs (viz. KLR Products Limited (Promoter Seller), Mrs. Kanumuru Lakshmi Raju (Promoter), Bright Town Investment Advisor Private Limited (Promoter Group Party), (Agro Life Science Corporation (Tag Holder Seller 1)) and Krishi Raseyan Exports Private Limited (Tag Holder Seller 2) and persons deemed to be acting in concert with them ("Excluded Persons"). Therefore, excluding the shares held by the Excluded Persons, the balance public shareholding is less than 26% of the Voting Share Capital. However, the Excluded Persons may sell all or part of their shares in the open market. If such a situation had arisen, the eligible public shareholding would have increased. Therefore, as a matter of abundant caution, the Acquirer had made the open offer for up to 26% of the Voting Share Capital as per the mandatory requirement of the SEBI (SAST) Regulations.
  - Pre-offer shareholding of public is as on the Identified Date (i.e. August 7, 2025). This includes 3,53,332 employee stock options which shall vest prior to March 31, 2026. This does not include shares held by Excluded Persons.
  - Post consummation of transactions contemplated under Promoter SPA, the Acquirer has acquired control of the Target Company and the Erstwhile Promoters (viz. KLR Products Limited (Promoter Seller), Mrs. Kanumuru Lakshmi Raju (Promoter), Bright Town Investment Advisor Private Limited (Promoter Group Party)) have been re-classified from shareholders in the promoter and promoter group category to the public category of the Target Company with effect from August 8, 2025, in accordance with Regulation 31A(10) of the SEBI (LODR) Regulations. Includes balance 5,22,57,933 shares representing 25.90% of Voting Share Capital held by Excluded Persons.

- 8. Other Information:**
- The Acquirer and its respective directors accept full responsibility for the information contained in this Post-Offer Advertisement (other than such information as has been obtained from public sources or provided by or relating to and confirmed by the Manager, the Target Company and/or the Sellers).
  - All references to "Rs." or "INR" are references to the Indian Rupees and any discrepancy in any amounts as a result of multiplication or totaling is due to rounding off.
  - A copy of this Post-Offer Advertisement is expected to be available on the websites of SEBI ([www.sebi.gov.in](http://www.sebi.gov.in)), BSE ([www.bseindia.com](http://www.bseindia.com)) and NSE ([www.nseindia.com](http://www.nseindia.com)).

Issued on behalf of Acquirer by Manager

MANAGER TO THE OFFER	REGISTRAR TO THE OFFER
<b>JM FINANCIAL</b>	<b>KFINTECH</b>
JM Financial Services Limited Corporate Identity Number: L67120MH1986PLC038784 Address: 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025, India Tel. No.: +91 22 6630 3030 Fax: +91 22 6630 3330 Email ID: naclopofoffer@jmf.com Website: <a href="http://www.jmf.com">www.jmf.com</a>	KFin Technologies Limited Corporate Identity Number: L72400MH2017PLC444072 Address: Selenium, Tower B, Plot No. 31 and 32, Financial District, Serilingampally, Hyderabad, Rangareddy - 500 032, Telangana, India Tel. No.: +91 40 6716 2222; Fax: +91 40 67161563 Email ID: naclopofoffer@kfinetech.com Website: <a href="http://www.kfinetech.com">www.kfinetech.com</a>
Contact Person: Ms. Prachee Dhuri SEBI Registration No.: INM000010361 CIN: L67120MH1986PLC038784	Contact Person: M. Murali Krishna SEBI Registration No.: INR00000221 CIN: L72400MH2017PLC444072
Date: September 16, 2025 Place: Hyderabad / Mumbai	

**TATA POWER**  
 (Corporate Contracts Department)  
 The Tata Power Company Limited, Smart Center of Procurement Excellence, 2<sup>nd</sup> Floor, Sahar Receiving Station, Near Hotel Leela, Airport Road Andheri (E), Mumbai 400 059, Maharashtra, India  
 (Board Line: 022-67173917) CIN: L28920MH1919PLC000567

**NOTICE INVITING TENDER (NIT)**

The Tata Power Company Limited invites tenders from eligible vendors for the following package (Two Part Bidding) in Transmission division, Mumbai.

- Providing Services for laying of 110KV EHV cable and associated civil work for 110KV GIS extension at Salsette RSS and Construction of new 110KV Trombay-Mankhurd line at Mankhurd RSS (Package Reference: CC26NP021).

For detailed NIT, please visit Tender section on website <https://www.tatapower.com>. Interested bidders to submit Tender Fee and Authorization Letter upto **1500 hrs of 24<sup>th</sup> September 2025** for above tenders.

Also, all future corrigendum's (if any), to the above tenders will be informed on Tender section on website <https://www.tatapower.com> only.

**TATA MOTORS LIMITED**  
**Registered Office:** Bombay House, 24, Horni Mody Street, Mumbai - 400001.  
**Tel:** +91 22 6665 8282 **Email:** [inv\\_rel@tatomotors.com](mailto:inv_rel@tatomotors.com)  
**Website:** [www.tatomotors.com](http://www.tatomotors.com) **CIN:** L28920MH1945PLC004520

**Sub: Special Window for re-lodgment of physical transfer deeds**  
**Ref: SEBI Circular dated November 6, 2018 and other applicable Circulars/ Master Circulars**

Notice is hereby given that Securities Exchange Board of India (SEBI) has initiated a special window for re-lodgment of physical share transfer deeds, which were lodged prior to April 1, 2019 and were returned/ rejected/ not attended to due to deficiency in documentation/ transfers pending with the Company or otherwise, effective from July 7, 2025 to January 6, 2026, pursuant to Circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated July 02, 2025.

During this period, the securities that are re-lodged for transfer shall be issued only in demat mode subject to compliances with due process for transfer-cum-demat requests and requirements prescribed for a valid transfer pursuant to SEBI Circular No. SEBI/HO/MIRSD/DOS3/CIR/P/2018/139 dated November 6, 2018. No re-lodgement will be accepted after the said date.

For further details, please write to the Company at the designated email id: [inv\\_rel@tatomotors.com](mailto:inv_rel@tatomotors.com) or the Company's Registrar and Transfer Agent viz MUFG Intime India Private Limited at [csq-unit@nmpms.mufg.com](mailto:csq-unit@nmpms.mufg.com) for queries on the procedure and documentation or call the helpline no. +91 8108118484.

Thanking you.

Yours faithfully,  
**For Tata Motors Limited**

**Maloy Kumar Gupta**  
 Company Secretary

Date: September 16, 2025

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of offer dated August 29, 2025 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").

**THE ECO**  
 A Carbon Neutral Hotel Brand

**ECO HOTELS AND RESORTS LIMITED**  
 (Formerly known as Sharad Fibres & Yarn Processors Limited)  
**CIN: L55101KL1987PLC089987**

Our Company was originally incorporated as "Sharad Fibres & Yarn Processors Private Limited" at Mumbai, Maharashtra as a Private Limited Company under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated July 02, 1987, issued by the Registrar of Companies, Mumbai, Maharashtra. Subsequently Company at the Extra-Ordinary General Meeting dated November 27, 1992, converted into Public Limited Company and the name was changed to "Sharad Fibres & Yarn Processors Limited" vide the Certificate dated April 06, 1993 approved by the Registrar of Companies, Mumbai, Maharashtra. Further the name of the company was changed to "Eco Hotels and Resorts Limited" at the Extra-Ordinary General Meeting dated February 20, 2023 and received a Fresh Certificate of Incorporation dated April 18, 2023, issued by Registrar of Companies, Mumbai, Maharashtra. For further details please refer to the section titled "General Information" beginning on page 58 of the Letter of offer.

**Registered Office:** 67/6446, Basin Road, Cochin, Ernakulam High Court, Ernakulam 682031, Kerala, India.

**Corporate Office:** Block No 4, Second Floor Raj Mahal Building, Veer Nariman Road, Churchgate, Mumbai, Maharashtra, India, 400020;

**Tel:** +91 22 44550546; **Email id:** [investorrelations@ecohotels.in](mailto:investorrelations@ecohotels.in); **Website:** [www.ehrlindia.in](http://www.ehrlindia.in)

**Contact Person:** Ms. Nidhi Baldwa, Company Secretary & Compliance Officer

**PROMOTERS OF THE COMPANY: MR. THOMAS JOY, MR. SUCHIT PUNNOSE, M/S. MODULEX MODULAR BUILDINGS PRIVATE LIMITED AND M/S. ECO HOTELS UK PLC.**

**THE ISSUE**

ISSUE OF UPTO 1,28,76,808 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS.10.00 EACH ("EQUITY SHARES") OF ECO HOTELS AND RESORTS LIMITED ("ECOHOTELS" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 15.20 PER EQUITY SHARE (INCLUDING PREMIUM OF RS. 5.20 PER EQUITY SHARE) ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 1,957.27 LAKHS@ TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 1 (ONE) PARTLY PAID-UP RIGHTS EQUITY SHARE FOR EVERY 4 (FOUR) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. AUGUST 29, 2025 (THE "ISSUE"). THE ISSUE PRICE IS 1.52 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 152 OF THE LETTER OF OFFER.

@assuming full subscription and receipt of all Call Monies with respect to the Rights Equity Shares.

**ATTENTION INVESTORS**

**NOTICE TO THE READER ("NOTICE") – CORRIGENDUM CUM ADDENDUM TO LETTER OF OFFER DATED AUGUST 29, 2025 AND CORRIGENDUM CUM ADDENDUM DATED SEPTEMBER 04, 2025**

This notice should be read in conjunction with the LOF dated August 29, 2025 and Corrigendum cum addendum dated September 04, 2025 filed by the Company with the Stock Exchange and SEBI and the ALOF and CAF that have been sent to the Eligible Equity Shareholders of the Company. The Eligible Equity Shareholders are requested to please note the following:

**NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY**

RIGHTS ISSUE PERIOD EXTENDED	ISSUE CLOSING DATE (OLD)	ISSUE CLOSING DATE (NEW)
	WEDNESDAY, SEPTEMBER 17, 2025	MONDAY, SEPTEMBER 22, 2025

This is to inform all eligible shareholders of the Company that the Rights Issue, which opened on Monday, September 8, 2025, and was originally scheduled to close on Wednesday, September 17, 2025, has been extended to Monday, September 22, 2025. The extension was approved by the Rights Issue Committee at its meeting held on September 16, 2025, to provide shareholders with additional time and opportunity to exercise their rights under the Rights Issue.

Accordingly, the last date of submission of the duly filled in CAF (along with the amount payable on application) is Monday, September 22, 2025. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the Issue Closure Date as Monday, September 22, 2025.

REVISED ISSUE SCHEDULE	
Event	Indicative Date
Last date for credit of Rights entitlements	September 07, 2025
Issue Opening Date	September 08, 2025
Last Date on Market Renunciation of Rights Entitlements	September 11, 2025
Issue Closing Date	September 22, 2025
Finalization Of Basis of Allotment (On or About)	September 25, 2025
Date Of Allotment (On or About)	September 26, 2025
Date of Credit (On or About)	September 30, 2025
Date of Listing / Trading (On or About)	October 03, 2025

This Corrigendum cum addendum shall be available on the respective websites of the Stock Exchange at [www.bseindia.com](http://www.bseindia.com) and the website of the Company at [www.ehrlindia.in](http://www.ehrlindia.in).

Accordingly, there is no change in the LOF, CAF and ALOF dated August 29, 2025 and corrigendum cum addendum dated September 04, 2025 except for modification in the Issue Closing date. Change in Issue closing date resultant change in indicative time table of post issue activities on account of extension of issue closing date.

**INVESTORS MAY PLEASE NOTE THE LETTER OF OFFER, ABRIDGED LETTER OF OFFER, COMMON APPLICATION FORM AND CORRIGENDUM CUM ADDENDUM DATED SEPTEMBER 04, 2025 SHALL BE READ IN CONJUNCTION WITH THIS CORRIGENDUM CUM ADDENDUM.**

**For Eco Hotels and Resorts Limited**  
 (Formerly known as Sharad Fibres & Yarn Processors Limited)  
 On Behalf of the Board of Directors

**Sd/-**  
**Vinod Kumar Tripathi**  
 Executive Chairman  
**DIN: 00798632**

**Date: September 16, 2025**  
**Place: Mumbai**

**Disclaimer:** Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated August 29, 2025 with the Securities and Exchange Board of India and BSE. The Letter of Offer is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of Stock Exchange where the Equity Shares are listed i.e., BSE at [www.bseindia.com](http://www.bseindia.com). Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

# Vedanta to retain coal as base energy source

**AGENCIES**  
 New Delhi, September 16

**MINING AND METALS** conglomerate Vedanta will continue to rely on coal as its primary energy source for mining operations while aiming to increase the share of renewable sources in its energy mix, Deshnee Naidoo, CEO, Vedanta Resources, told Reuters on Tuesday.

Coal accounts for nearly 70% of Vedanta's energy mix, she said. "Coal will be, for us in Vedanta, the baseload contributor," she added.

The company, however, plans to raise the share of renewable energy in its operations by reducing its dependence on coal-based power to around 50-60% over the next 3-4 years, Naidoo said.

She also said the demerger of its Indian arm, Vedanta, will be completed in the current financial year. "Yes, I'm very optimistic. I think for me the



Deshnee Naidoo, CEO, Vedanta Resources

work right now is actually restructuring the organisation as if we are already a demerged company," she told PTI.

Speaking at FT Live Energy Transition Summit India, she also said, "US tariffs will be slowing down the pace and scale of energy transition in the world."

She stated that the tariffs announced by the US on Indian exports would not hit the economy broadly as domestic consumption drives most of its growth. However, it may fragment global decarbonisation efforts.

## NCLAT clears hurdle for demerger

**THE NATIONAL COMPANY** Law Appellate Tribunal (NCLAT) has cleared Vedanta's plan to restructure its power and metal businesses by overturning an order of NCLT, Mumbai, that had blocked the move.

The case centred on Talwandi Sabo Power, part of Vedanta, which had filed a scheme of arrangement before NCLT as part of a wider demerger. The restructuring plan covers four group firms — Vedanta Aluminium Metal, Talwandi Sabo Power, Malco Energy, and Vedanta Iron and Steel — along with their shareholders and creditors.

—FE BUREAU

## Anti-fraud push cut cybercrime losses by 70%, says Airtel

**BHARTI AIRTEL** SAID its anti-fraud initiatives have significantly reduced financial losses for its customers, with data from the Indian Cyber Crime Coordination Centre under the home ministry showing a 68.7% drop in losses and a 14.3% fall in overall cybercrime cases on the Airtel network. —FE BUREAU

## Simple Energy makes first rare earth-free motor

**E-SCOOTER MAKER** Simple Energy said it has started commercially making the country's first rare earth free motors at its Hosur, Tamil Nadu production facility. The new motor line delivers the same performance and torque-driven character, without relying on heavy rare earths, it said. —PTI

## Maharashtra clears bike taxi services for Mumbai

**THE MAHARASHTRA** STATE Transport Authority has approved provisional licences for ride-hailing giants Ola, Uber, and Rapido to operate bike taxi services in the Mumbai Metropolitan Region. The approval has been granted on the condition that the firms apply for permanent licences within a month. —FE BUREAU

**SAGAR CEMENTS LIMITED**  
**CIN: L28942GT1981PLC002887**  
**Regd. Office:** Plot No.111, Road No.10, Jubilee Hills, Hyderabad – 500 033  
**Tel. No.:** +91-040-23351571; **email:** [info@sagarcements.in](mailto:info@sagarcements.in); **Website:** [www.sagarcements.in](http://www.sagarcements.in)

**NOTICE TO SHAREHOLDERS**  
**SUB: 100 DAYS CAMPAIGN-SAKSHAM NIVESHAK**

Notice is hereby given to the shareholders of Sagar Cements Limited ("the Company") that pursuant to Investor Education and Protection Fund Authority (IEPFA), Ministry of Corporate Affairs ("MCA") letter dated 16<sup>th</sup> July, 2025, the Company has started a 100 days Campaign "Saksham Niveshak" starting from 28<sup>th</sup> July, 2025 to 6<sup>th</sup> November, 2025.

During this campaign period, the Company requests all the shareholders who have not claimed their Dividend for any Financial Years from 2017-18 to 2024-25 or have not updated their KYC & nomination details to update their KYC, Bank mandate, Nomination, Signature, Contact information etc., in their respective folios/demat accounts and claim all the unpaid dividend amounts pertaining to their shareholding to avoid transfer of unclaimed dividend amount and unclaimed shares to IEPF.

In case the shareholders have any queries on the subject matter and the Rules or they face any issues related to unclaimed dividend and shares and KYC & other updates they may contact the Company's Registrar and Transfer Agents at M/s. KFin Technologies Limited Unit: Sagar Cements Limited, Selenium Building, Tower B, Plot No.(s). 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad – 500032, Toll free No: 1800 3094 001, email: [einward.ris@kfinetech.com](mailto:einward.ris@kfinetech.com).

The shareholders may further note that this campaign is for reaching out to the shareholders to update their KYC & other updates and claiming the unclaimed dividend pertaining to their shareholding in the Company.

The detailed procedure under the above compliance was also published by the Company on 20<sup>th</sup> August, 2025.

For Sagar Cements Limited

**Sd/-**  
**J. Raja Reddy**  
 Company Secretary & Compliance Officer

Place:



महिर का उपचारकर्ता उपचारक के रूप में सतिह आशियमि काहनेन जिमिडेन को भुयानत करन में पिछल हो गइल ह। तो सतिह आशियमि काहनेन जिमिडेन अहमिज काल 13:4 और सपु निगमों के हात उपचारक सतिह संघियों के हिस्सा पुरी तरह से हात उपचारकर्ताओं के अजीबम, लगान और परिपक्व में सपु आनं भुयानत ह। अजीबम के हात हात उपचारकर्ताओं को सतिह आशियमि काहनेन जिमिडेन की पुरी लिखित समझति के निगम, किछु पुरी या अन्धता के मामक से, पुरीक सतिह को थानासतिह करन में प्रतिबन्धित किया गइल ह। कोई भी व्यक्ति जो हात अजीबम का हात लेवल बनाए पुरी निगमों के प्राधान्यों का उल्लंघन किया गइल ह। अजीबम के हात हात उपचारकर्ता को हात अजीबम के हात हात पुरी कावनासत और / या दंड के लिए उत्तरदायी होला।

REGISTRAR TO THE OPEN OFFER	
	<b>Cameo Corporate Services Limited</b> Subramanian Building, 5thFloor, No. 1Club House Road, Chennai –600 002, India <b>Tel. No.:</b> + 91-44-4002 0700; <b>Email id:</b> <a href="mailto:priya@cameoindia.com">priya@cameoindia.com</a> <b>Website:</b> <a href="http://www.cameoindia.com">www.cameoindia.com</a> <b>Investor Grievance Id:</b> <a href="mailto:investor@cameoindia.com">investor@cameoindia.com</a> <b>SEBI Registration Number:</b> INR000003753 <b>Validity:</b> Permanent <b>Contact Person:</b> Sreepriya K
	<b>Place:</b> New Delhi <b>Date:</b> September 16, 2025

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of offer dated August 29, 2025 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").

  
**THE ECO**  
A Carbon Neutral Hotel Brand

**ECO HOTELS AND RESORTS LIMITED**  
(Formerly known as Sharad Fibres & Yarn Processors Limited)  
**CIN- L5510KL1987PLC089987**

Our Company was originally incorporated as "Sharad Fibres & Yarn Processors Private Limited" at Mumbai, Maharashtra as a Private Limited Company under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated July 02, 1987, issued by the Registrar of Companies, Mumbai, Maharashtra. Subsequently Company at the Extra-Ordinary General Meeting dated November 27, 1992, converted into Public Limited Company and the name was changed to "Sharad Fibres & Yarn Processors Limited" vide the Certificate dated April 06, 1993 approved by the Registrar of Companies, Mumbai, Maharashtra. Further the name of the company was changed to "Eco Hotels and Resorts Limited" at the Extra-Ordinary General Meeting dated February 20, 2023 and received a Fresh Certificate of Incorporation dated April 18, 2023, issued by Registrar of Companies, Mumbai, Maharashtra. For further details please refer to the section titled "General Information" beginning on page 58 of the Letter of offer.

**Registered Office:** 67/6446, Basin Road, Cochin, Ernakulam High Court, Ernakulam 682031, Kerala, India.  
**Corporate Office:** Block No 4, Second Floor Raj Mahal Building, Veer Nariman Road, Churchgate, Mumbai, Maharashtra, India, 400020;

**Tel:** +91 22 44550546; **Email id:** [investor\\_relations@ecohotels.in](mailto:investor_relations@ecohotels.in); **Website:** [www.ehrlindia.in](http://www.ehrlindia.in)  
**Contact Person:** Ms. Nidhi Balwada, Company Secretary & Compliance Officer

**PROMOTERS OF THE COMPANY: MR. THOMAS JOY, MR. SUCHIT PUNNOSE,  
M/S. MODULEX PARTIAL BUILDINGS PRIVATE LIMITED AND M/S. ECO HOTELS UK PLC.**

**THE ISSUE**

ISSUE OF UPTO 1,28,76,808 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS.10.00 EACH ("EQUITY SHARES") OF ECO HOTELS AND RESORTS LIMITED ("ECOHOTELS" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 15.20 PER EQUITY SHARE (INCLUDING PREMIUM OF RS. 5.20 PER EQUITY SHARE) ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 1,957.27 LAKHS@ TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 1(ONE) PARTLY PAID-UP RIGHTS EQUITY SHARE FOR EVERY 4 (FOUR) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. AUGUST 29, 2025 (THE "ISSUE"). THE ISSUE PRICE IS 1.52 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 152 OF THE LETTER OF OFFER.

ATTENTION INVESTORS				
NOTICE TO THE READER ("NOTICE") – CORRIGENDUM CUM ADDENDUM TO LETTER OF OFFER DATED AUGUST 29, 2025 AND CORRIGENDUM CUM ADDENDUM DATED SEPTEMBER 04, 2025				
This notice should be read in conjunction with the LOF dated August 29, 2025 and Corrigendum cum addendum dated September 04, 2025 filed by the Company with the Stock Exchange and SEBI and the ALOF and CAF that have been sent to the Eligible Equity Shareholders of the Company. The Eligible Equity Shareholders are requested to please note the following:				
NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY				
RIGHTS ISSUE PERIOD EXTENDED	ISSUE CLOSING DATE (OLD)	ISSUE CLOSING DATE (NEW)		
	WEDNESDAY, SEPTEMBER 17, 2025	MONDAY, SEPTEMBER 22, 2025		
This is to inform all eligible shareholders of the Company that the Rights Issue, which opened on Monday, September 8, 2025, and was originally scheduled to close on Wednesday, September 17, 2025, has been extended to Monday, September 22, 2025. The extension was approved by the Rights Issue Committee at its meeting held on September 16, 2025, to provide shareholders with additional time and opportunity to exercise their rights under the Rights Issue. Accordingly, the last date of submission of the duly filled in CAF (along with the amount payable on application) is Monday, September 22, 2025. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the Issue Closure Date as Monday, September 22, 2025.				
REVISED ISSUE SCHEDULE				
Event	Indicative Date			
Last date for credit of Rights entitlements	September 07, 2025			
Issue Opening Date	September 08, 2025			
Last Date on Market Renunciation of Rights Entitlements	September 11, 2025			
Issue Closing Date	September 22, 2025			
Finalization Of Basis of Allotment (On or About)	September 25, 2025			
Date Of Allotment (On or About)	September 26, 2025			
Date of Credit (On or About)	September 30, 2025			
Date of Listing / Trading (On or About)	October 03, 2025			
This Corrigendum cum addendum shall be available on the respective websites of the Stock Exchange at <a href="http://www.bseindia.com">www.bseindia.com</a> and the website of the Company at <a href="http://www.ehrindia.in">www.ehrindia.in</a> . Accordingly, there is no change in the LOF, CAF and ALOF dated August 29, 2025 and corrigendum cum addendum dated September 04, 2025 except for modification in the Issue Closing date. Change in Issue closing date resultant change in indicative time table of post issue activities on account of extension of issue closing date.				
<b>INVESTORS MAY PLEASE NOTE THE LETTER OF OFFER, ABRIDGED LETTER OF OFFER, COMMON APPLICATION FORM AND CORRIGENDUM CUM ADDENDUM DATED SEPTEMBER 04, 2025 SHALL BE READ IN CONJUNCTION WITH THIS CORRIGENDUM CUM ADDENDUM.</b>				
<p style="text-align: right;">For Eco Hotels and Resorts Limited (Formerly known as Sharad Fibres &amp; Yam Processors Limited) On Behalf of the Board of Directors Sd/- Vinod Kumar Tripathi Executive Chairman DIN: 00798632</p>				
<b>Date: September 16, 2025</b> <b>Place: Mumbai</b>				
<b>Disclaimer:</b> Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated August 29, 2025 with the Securities and Exchange Board of India and BSE. The Letter of Offer is available on the website of SEBI at <a href="http://www.sebi.gov.in">www.sebi.gov.in</a> , website of Stock Exchange where the Equity Shares are listed i.e., BSE at <a href="http://www.bseindia.com">www.bseindia.com</a> . Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.				

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE") IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

**ARMOUR SECURITY (INDIA). LTD.**

Corporate Identity Number: U74920DL1999PLC101313  
Website: [www.armoursecurities.com](http://www.armoursecurities.com)

Registered Office: B-87, Second Floor Defence Colony New Delhi - 110024

Contact Person: Ms. Shakshi Mishra, Company Secretary and Compliance Officer; Contact Number: +91 9810139833, Email: [cs@armoursecurities.com](mailto:cs@armoursecurities.com)

Our Company was incorporated as "ARMOUR SECURITY (INDIA) PVT. LTD." on August 27, 1999, vide certification of incorporation bearing No. 101313 under the provision of Companies Act, 1956 issued by the Registrar of Companies, NCT of Delhi and Haryana. Our Company is in the business Manpower services and Integrated Facility Management services. Further, our Company was converted into a public limited company, pursuant to a special resolution passed in the Extraordinary General Meeting of our Shareholders held on February 09, 2024, and the name of our Company was changed to 'ARMOUR SECURITY (INDIA) LTD.', and a fresh certificate of incorporation dated May 03, 2024 was issued to our Company by the RoC, CPC. For further details, please refer to section titled "Our History and Certain Corporate Matters" beginning on page 163 of the Draft Red Herring Prospectus dated September 12, 2025. **Our company had filed the Draft Red Herring Prospect dated September 12, 2025, with NSE Emerge on September 13, 2025.**

<p><b>OUR PROMOTERS: MR VINOD GUPTA AND MRS. ARNIMA GUPTA</b></p> <p>INITIAL PUBLIC ISSUE OF UPTO 46,50,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF ARMOUR SECURITY (INDIA), LTD. (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [x]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [x]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [x] LAKHS ("THE ISSUE"), OF WHICH 2,34,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [x]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [x]/- PER EQUITY SHARE AGGREGATING TO ₹ [x] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"), THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. 44,16,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [x]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [x]/- PER EQUITY SHARE AGGREGATING TO ₹ [x] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE", THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.56% AND 26.17% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.</p>
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THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITION OF [1] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITION OF [2] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND [3] EDITION OF THE HINDI DAILY NEWSPAPER (HINDI BEING THE REGIONAL LANGUAGE OF DELHI WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO NSE EMERGE FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE.

In case of any revision to the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days following such revision of the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the Book Running Lead Managers, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the Book Running Lead Managers and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Bank(s), as applicable.

This issue is in terms of Rule 19(2)(b)(i) of the SCRR. This issue is being made for at least 25% of the Post-offer Paid-up Equity Share Capital of our Company. This issue is being made through Book Building process in accordance and compliance with Chapter IX and other applicable provisions of SEBI (ICDR) Regulations wherein (a) not less than 35% of the Net Issue is allocated for Retail Individual Applicants, (b) not less than 15% of the Net Issue to Non-institutional Investors and (c) not more than 50% shall be offered to qualified institutional buyers out of which five per cent shall be allocated to mutual funds. Provided that the unsubscribed portion in either of the categories specified in clauses (a) or (b) may be allocated to applicants in any other category provided further that in addition to five per cent, allocation available in terms of clause (c), mutual funds shall be eligible for allocation under the balance available for qualified institutional buyers. All potential investors shall participate in the Issue only through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details of the respective bank accounts and / or UPI IDs, in case of RIs, if applicable, which will be blocked by the Self-Certified Syndicate Banks ("SCSBs") for the same. For details in this regard, specific attention is invited to the chapter titled 'Issue Procedure' beginning on page 294 of the Draft Red Herring Prospectus dated September 12, 2025. A copy of the Red Herring Prospectus / Prospectus will be filed with the Registrar of Companies as required under Sections 26 and Section 32 of the Companies Act, 2013.

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to this Issue and has filed the Draft Red Herring Prospect dated September 12, 2025, with NSE Emerge on September 13, 2025. In compliance with Regulation 247(1) of the SEBI ICDR Regulations, the Draft Red Herring Prospectus dated September 12, 2025, filed with NSE Emerge on September 13, 2025 is made available for public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of the Company at [www.armorsecurities.com](https://www.armorsecurities.com), websites of the Stock Exchange i.e. NSE Emerge at [www.nseindia.com](https://www.nseindia.com) and the websites of the Book Running Lead Managers ("BRLMs"), i.e. Sobhagya Capital Options Private Limited at <https://www.sobhagyaacapital.com/>

Our Company hereby invites public to give their comments on the Draft Red Hearing Prospectus dated September 12, 2025 filed with NSE Emerge, with respect to disclosures made in the Draft Red Hearing Prospectus dated September 12, 2025. The public is requested to send a copy of their comments to the Company at [cs@armoursecurities.com](mailto:cs@armoursecurities.com), to the NSE Emerge at [emerge@nse.co.in](mailto:emerge@nse.co.in), and to the Book Running Lead Managers ("BRLMs"), i.e. Sobhagya Capital Options Private Limited <https://www.sobhagycapital.com/initial-public-offer/>. All comments must be received by our Company and/or the NSE Emerge and/or the BRLMs at their respective addresses mentioned herein above, on or before 5.00 p.m. on the 21<sup>st</sup> day from the date of this Newspaper Advertisement.

Investment in equity and equity-related securities involves a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the issuer and the issue including the risks involved. The securities have not been recommended or approved by the Securities and Exchange Board of India (SEBI) nor does SEBI guarantee the accuracy or adequacy of the Offer Document. Specific attention of investors is invited to the statement of 'Risk Factors' beginning on page 27 of the Draft Red Herring Prospectus dated March 03, 2025.

Any decision to invest in the Equity Shares described in the DRHP dated March 03, 2025 may only be taken after the Red Herring Prospectus ("RHP") has been filed with the ROC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchange.

<p><b><u>Book Running Lead Manager</u></b></p> <p><b>Sobhagya Capital Options Private Limited</b></p> <p><b>Address:</b> C-7 &amp; 7A, Gate No. 01, Hosiery Complex , Phase-II Extension NOIDA - 201 305, India</p> <p><b>Contact Number:</b> 91 7836066001</p> <p><b>Email Address:</b> <a href="mailto:delhi@sobhagyacap.com">delhi@sobhagyacap.com</a></p> <p><b>Investor Grievance Email Address:</b> <a href="mailto:cs@sobhagyacap.com">cs@sobhagyacap.com</a></p> <p><b>Contact Person:</b> Mr. Rishabh Singhi</p> <p><b>Website:</b> <a href="http://www.sobhagyacap.com">www.sobhagyacap.com</a></p> <p><b>SEBI Registration No.:</b> INM000008571</p> <p><b>CIN:</b> U74899DL1994PTC060089</p>	<p><b><u>Registrar to the Offer</u></b></p> <p><b>Skyline Financial Services Private Limited</b></p> <p><b>Address:</b> D-153 A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi-110020 India</p> <p><b>Contact Number:</b> +91-11-04050193-197</p> <p><b>Email Address:</b> <a href="mailto:ipo@skylinerta.com">ipo@skylinerta.com</a></p> <p><b>Investor Grievance Email Address:</b> <a href="mailto:grievances@skylinerta.com">grievances@skylinerta.com</a></p> <p><b>Contact Person:</b> Mr. Anuj Kumar</p> <p><b>Website:</b> <a href="http://www.skylinerta.com">www.skylinerta.com</a></p> <p><b>SEBI Registration No.:</b> INR000003241</p> <p><b>CIN:</b> U74899DL1995PTC071324</p>
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All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP dated March 03, 2025.

**For ARMOUR SECURITY (INDIA). LTD.**  
 On behalf of the Board of Directors  
 Sd/-  
**Shakshi Mishra**  
**Company Secretary and Compliance Officer**

**Place :** Delhi  
**Date :** 13/09/2025

**ARMOUR SECURITY (INDIA). LTD.** is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospect dated September 12, 2025, with NSE Emerge on September 13, 2025. The DRHP dated September 12, 2025 shall be available on the website of the Company at [www.armoursecurities.com](http://www.armoursecurities.com), websites of the Stock Exchange i.e. NSE Emerge at [www.nseindia.com](http://www.nseindia.com) and the websites of the Book Running Lead Managers ("BRLMs"), i.e. Sobhagya Capital Options Private Limited at [www.sobhagya-capital.com](http://www.sobhagya-capital.com). Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see "Risk Factors" of the RHP, when available. Potential investors should not rely on the DRHP dated September 12, 2025 for making any investment decision. Specific attention of the investors is invited to "Risk Factors" beginning on page 27 of the Draft Red Herring Prospectus dated September 12, 2025.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only (i) to persons in the United States that are "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act in reliance on Rule 144A, and (ii) outside the United States in "offshore transactions" (as defined in Regulations) in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.



